

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

**ISIN: NO 0010354632 - FRN Sea Production Ltd Callable Senior Secured Bond Issue
2007/2012**

Oslo, 20 October 2014


Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 10 October 2014.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Norsk Tillitsmann ASA


Fredrik Lundberg