

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010584683 - 15.00 per cent InterOil Exploration & Production ASA
Senior Callable Bond Issue 2010/2016**

Oslo, 20 January 2015

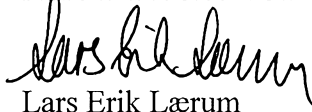
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 6 January 2015.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 98.99 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Lars Erik Lærum