

*Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA*

To the Bondholders in:

**NO 001064082.4      9.25 per cent. OSX 3 Leasing B.V. Senior Secured Callable Bond  
Issue 2012/2015**

Oslo, 12 September 2014

**PAYMENT OF CONSENT FEE – CLOSING DATE 12 SEPTEMBER 2014**

Reference is made to the summons to bondholders' meeting dated 26 August 2014 (the "Summons"), and the notice to the Bondholders, regarding the relevant record dates, dated 2 September 2014. Defined terms used herein shall have the same meaning as given to them in the Summons. The Proposal set forth in the Summons was approved by the Bondholders' Meeting on 11 September 2014, and Closing Date is 12 September 2014.

**Payment of consent fee**

The payment of 2.5 % consent fee has been made today. The payment was made by way of additional bonds with Record Date end of business 5 September 2014.

**Further payments**

Detailed information on the payments to be made on 22 September 2014 will be posted on [www.standata.no](http://www.standata.no) in due course.

Yours sincerely

Nordic Trustee ASA

  
Fredrik Lundberg