

NORSK TILLITSMANN

NORWEGIAN TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

**ISIN: NO 001064082.4 -9.25 per cent. OSX 3 Leasing B.V. Senior Secured Callable Bond
Issue 2012/2015**

Oslo, 1 April 2014

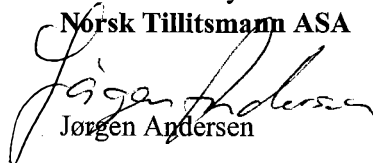
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 18 March 2014.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.41 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Norsk Tillitsmann ASA



Jørgen Andersen