

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO 0010647431 - FRN Aker Solutions ASA Senior Unsecured Open Bond Issue
2012/2017**

ISIN: NO 0010661051 - FRN Aker Solutions ASA Senior Unsecured Bond Issue 2012/2019

Oslo, 29 September 2014

Demerger of Aker Solutions ASA – new issuer

Nordic Trustee ASA is acting as bond trustee for the above mentioned bond issues. As part of the completion of the demerger of Aker Solutions ASA (renamed Akastor ASA) ("Existing Aker Solutions"), the two bond loans issued by Existing Aker Solutions in 2012 with ISIN NO 001064743.1 (ticker "AKSO01") and ISIN NO 0010661051 (ticker "AKSO02") have been transferred to the new Aker Solutions ASA (org. no. 913 748 174).

The demerger was completed on 26 September 2014.

For further information, please see www.akersolutions.com

Yours sincerely

Nordic Trustee ASA



Lars Erik Lærum