

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the Bondholders in:

ISIN: NO 0010650757 – “FRN Kistefos AS Senior Unsecured Open Bond Issue 2012/ 2015”

Oslo, 24 June 2015

Cancellation of Bondholders’ Meeting

Nordic Trustee ASA acts as trustee (the “**Trustee**”) for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue ISIN NO 0010650757 (the “**Bond Issue**”) issued by Kistefos AS (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond agreement dated 3 July 2012 and made between the Trustee and the Issuer, unless otherwise stated herein.

Reference is made to the summons to the Bondholders’ Meeting, dated 11 June 2015, where the Bondholders are summoned to a Bondholders’ Meeting on 25 June 2015.

The Issuer has decided to withdraw the above mentioned summons for the Bondholders’ Meeting, cf. notice form the Issuer attached, thus the Bondholders’ Meeting scheduled on 25 June 2015 is cancelled.

Further, the Issuer has informed that the Bond Issue will be repaid in its entirety at original maturity date 3 July 2015.

Yours Sincerely

Nordic Trustee ASA



Morten S. Bredesen

MeldingsID:	380959
Innsendt dato:	24.06.2015 13:24
UtstederID:	KIST
Utsteder:	KISTEFOS AS
Instrument:	KIST01 PRO - Kistefos AS 12/15 FRN
Marked:	XOAM
Kategori:	OBLIGASJONSHENDELSER
Informasjonspliktig:	Ja
Lagringspliktig:	Nei
Vedlegg:	IB_20150624.pdf
Tittel:	Cancellation of Bondholders' Meeting
Meldingstekst:	<p>FRN Kistefos AS Senior Unsecured Open Bond Issue 2012/2015 ISIN: NO 0010650757 (ticker "KIST01 PRO" on Nordic ABM).</p> <p>Reference is made to the announcement on 11 June 2015 regarding summons to a Bondholders' meeting to request a three months extension of 50% of the repayment of the outstanding KIST01 bond. The Proposal was put in place to give the Issuer more flexibility on ongoing processes.</p> <p>The Issuer has been able to close these processes and is therefore not in need of the proposed partly extension. Thus, the KIST01 bond will be repaid in its entirety at the original maturity date 3 July 2015, and the Issuer has consequently decided to withdraw the summons and cancel the bondholder meeting.</p>