

MeldingsID: 421060	
Innsendt dato:	24.02.2017 09:06
UtstederID:	HAVI
Utsteder:	Havila Shipping ASA
Instrument:	-
Marked:	XOSL,XOAM
Kategori:	ANNEN INFORMASJONSPLIKTIG REGULATORISK INFORMASJON
Informasjonspliktig:	Ja
Lagringspliktig:	Ja
Vedlegg:	
Tittel:	Havila Shipping ASA: Last day of trading inclusive conversion rights HAVI04, HAVI06/07, last day of trading and further trading blocked HAVI08
Meldingstekst:	<p>To prepare for implementation of the restructuring, the last day of trading including the right to receive settlement in accordance with the restructuring plan is today 24 February 2017 for the following bond loans:</p> <ul style="list-style-type: none"> * FRN Havila Shipping ASA Senior Secured Callable Bond Issue 2010/2016 with ISIN NO 001 059044.1 ("HAVI04") and * Havila Shipping ASA Senior Secured Callable Bond Issue 2011/2017 with ISIN NO 001 060502.5 and ISIN NO 001 060503.3 ("HAVI06/07"). <p>For the bond loan</p> <ul style="list-style-type: none"> * FRN Havila Shipping ASA Senior Unsecured Bond Issue 2012/2016 with ISIN NO 001 065717.4 ("HAVI08") <p>the last day of trading is today 24 February 2017, and further trading will be blocked.</p> <p>Details concerning final timeline and distribution to bondholders will be disclosed as soon as possible.</p> <p>Contacts: CEO Njål Sævik, +47 909 35 722 CFO Arne Johan Dale, +47 909 87 706</p> <p>This information is subject to the disclosure requirements pursuant to section 5 -12 of the Norwegian Securities Trading Act.</p>