

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

**To the bondholders in:**

**ISIN: NO0010672835 - Rem Offshore ASA Senior Unsecured Open Bond Issue  
2013/2018 ("REM04")**

**ISIN: NO0010720238 - Rem Offshore ASA Senior Unsecured Open Bond Issue  
2014/2019 ("REM05")**

Oslo, 18 July 2016

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to the summons of 29 June 2016.

**ISIN: NO0010672835 - Rem Offshore ASA Senior Unsecured Open Bond Issue  
2013/2018:**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 31.65 % of the votes, which, according to the voting requirements of the Bond Agreement, was not sufficient for adoption.

**ISIN: NO0010720238 - Rem Offshore ASA Senior Unsecured Open Bond Issue  
2014/2019:**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 72.46 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. However, the restructuring plan requires inter alia an approval from REM04 to be implemented.

Yours sincerely  
**Nordic Trustee ASA**

  
Jo Forfang