



26 August 2016

Sea Trucks Group Limited 9% Senior Secured Callable Bond Issue 2013/2018

Sea Trucks Group is pleased to announce the release of its Q2 2016 results which will be available under the Investors section of the Sea Trucks Group website (www.seatrucksgroup.com), at 4pm (UK) on Monday 29th August.

In order to access the secure Financial Information area of the Group website, please use the following sign-in details:

Username: bondholders
Password: 6b%d&gyA

On Tuesday 30th August, management will comment on the quarter's results and answer questions in a call starting at 4pm (UK).

Further to Sea Trucks' letter to Nordic Trustee of 8 August 2016, the Company is pleased to announce the appointment of Pareto Securities as its financial adviser. In addition to the customary discussion of the latest results, management expects to report on the commercial and financial effects on the Company of continued market weakness in the oil & gas offshore services sector.

To participate in the conference call and Webconnect, please follow the link below to the presentation and use any of the dial-in numbers up to 15 minutes prior to the scheduled start time:

[Link to the Q2 2016 Presentation](#)

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UK:	+44 1452 541 003	73062521
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