

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the Bondholders in:

**ISIN: NO 001 0675671 - 9 per cent Sterling Resources (UK) plc Senior Secured Bond
Issue 2013/2019**

Oslo, 21 August 2015

Payment of Amendment Fee

In accordance with resolution on a Bondholder's Meeting held on 8 May 2015, an Amendment Fee was paid to the Bondholders in accordance with the Amendment and Restatement Agreement No. 2, Clause 3.2 litra b) (the "**Amendment Fee**"), without any reduction of the principal amount.

The Amendment Fee was an amount of USD 750,000, being 0.37037% of the face value of the Outstanding Bonds and was paid to the Bondholders on a pro rata basis.

The record date was 14 August 2015, and the payment date was 21 August 2015.

Yours sincerely
Nordic Trustee ASA


Eirik Marin-Andresen