

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010684327 - 7.5 per cent Bassdrill Alpha Ltd. Senior Secured Callable  
Bond Issue 2013/2018**

Oslo, 24 June 2016

**Notice from Written Bondholders' Resolution**

Today a Bondholders' written resolutions were passed pursuant to a notice of written bondholders' resolutions dated 20 June 2016 (the "**Notice**").

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

There were sufficient Bondholders to form a quorum. The Proposed Resolution obtained 100.00 % of the votes, and the Proposed Resolution was adopted in accordance with the voting requirements set out in the Bond Agreement.

Yours sincerely  
**Nordic Trustee ASA**



Vivian Trøsch