Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the Bondholders in:

ISIN NO 001 069456.5 – 7.75 per cent World Wide Supply AS Senior Secured Callable Bond Issue 2013/2017

Oslo, 30 June 2015

INFORMATION TO BONDHOLDERS – UPDATE ON DELAY OF SHARE TRANSFER IN THE LIMITED PARTNER BVs

Nordic Trustee ASA is appointed as bond trustee for the above mentioned bond issue with ISIN NO 001 069456.5 issued by World Wide Supply AS. Defined terms used herein shall have the same meaning as given in the Bond Agreement dated 26 November 2013.

Reference is made to the notice dated 22 April 2015 to the Exchange, Nordic ABM, and the information to the Bondholders dated 22 April 2015 regarding a delay of the Share Transfer. Today the Issuer has sent an update to the Exchange as attached.

The Bond Trustee is in dialogue with the Issuer with respect to this matter. An update to the Bondholders will be given in due course.

Yours sincerely

Nordic Trustee ASA

Lars Erik Lærum



PRESS RELEASE

WWS AS - DELAY OF SHARE TRANSFER IN THE LIMITED PARTNER BV's

Reference is made to the notice on April 22, 2015 regarding the share transfer in the Limited Partner BVs. Damen is still discussing the transfer of Limited Partners Shares to WWS with the Dutch tax authorities. A next meeting is scheduled on July 8, 2015. Furthermore, Damen has also stated that they have no obligation to sell and transfer the Limited Partner Shares to WWS before the Tax Review has been concluded and the ADS (accelerated depreciation schemes) fully applied by Damen.

WWS has sent a letter to Damen holding Damen liable for all possible damages of WWS resulting from a potential breach of Damen and has reserved the right to take further action. WWS believes it has a strong case against Damen, but due to the ongoing Tax Review it is uncertain when a completion of the share transfer can take place. WWS has still the view that the delay in the transfer of the shares in the Limited Partner BVs will not have any financial implications for World Wide Supply AS and will not affect the price for the shares based on agreed and approved principles.



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