

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010694672 - FRN Curato Group Senior Secured Callable Bond Issue
2013/2018**

Oslo, 3 August 2016

Exercise of Call Option

Nordic Trustee ASA (the "**Bond Trustee**") is acting as bond trustee for the above mentioned bond issue where Curato Holding AS is the issuer (the "**Issuer**").

The Issuer has in accordance with a letter to the Bond Trustee of 2 August 2016 notified that the Issuer will exercise the Call Option in accordance with Clause 10.2 of the Bond Agreement.

The Bond Issue will be repaid in full on 13 September 2016 at 104.5 % of par value - plus accrued interest.

Bondholders requesting further information may contact Nordic Trustee ASA.

Yours sincerely
Nordic Trustee ASA


Fredrik Lundberg