

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the bondholders in:

ISIN NO 001 070098.2 - 7.50% Oro Negro Drilling Pte. Ltd. Senior Secured Bond Issue 2014/2019

Oslo, 24 May 2016

Summons to Bondholders' Meeting – Proposal for Extension of Period for Initial Receivables Factoring

Nordic Trustee ASA (the “**Bond Trustee**”) acts as trustee for the bondholders (together, the “**Bondholders**”) in the abovementioned bond issue (the “**Bonds**” or the “**Bond Issue**”), a bond loan of USD 939,100,570 issued by Oro Negro Drilling Pte. Ltd. (the “**Issuer**”).

Capitalized terms used herein (and in Schedule B hereto) shall have the meaning assigned to them in the bond agreement dated 29 April 2016, made between the Issuer and the Bond Trustee in respect of the Bond Issue (the “**Bond Agreement**”), unless otherwise stated herein.

Any information in this notice regarding the Issuer and market conditions is provided by the Issuer, and the Bond Trustee expressly disclaims any liability whatsoever related to such information.

1 BACKGROUND

The Issuer, together with Integradora de Servicios Petroleros Oro Negro, S.A.P.I. de C.V. (the “**Parent**”) and its subsidiaries (collectively, the “**Company**”), have been pursuing the financing of the outstanding accounts receivable of the Company by Greensill Capital (UK) Limited (“**Greensill**”) and other potential sources of financing. However, for the reasons described below, certain delays have arisen which have made it necessary for the Issuer to request, as set forth below in the Proposal (as defined below), the extension of imminent deadlines under the Bond Agreement to allow additional time to obtain such receivables financing.

The primary cause of delays in completing the factoring of receivables with Greensill has been delays in the implementation of administrative procedures by the Company’s sole customer, PEMEX, for the assignment of such receivables in connection with the factoring, which procedures are required due to the prior assignment by the Company of its receivables under the Mexican Trust Agreement pursuant to the Bond Agreement. The Company believes the implementation of all required procedures will be completed in the coming weeks and that the factoring of its currently outstanding receivables will be completed during the month of June 2016.

Subject to the financing thereof by Greensill, upon the implementation of the assignment procedures by PEMEX, the Company anticipates factoring USD 43.3 million of outstanding accounts receivable that are currently paid in US Dollars, which will yield an estimated USD 36.6 million net of VAT and factoring fees.

The Company is also seeking to factor USD 48.8 million of outstanding receivables (for estimated proceeds of USD 41.3 million net of VAT and factoring fees), subject to the reversal of an election that the Company made to have such receivables paid by PEMEX in Mexican pesos. At the time of such election, the Company sought to manage currency risk by having US Dollar denominated invoices converted to Mexican peso amounts by PEMEX immediately prior to each payment thereon. However, Greensill has informed the Company that it is only able to factor receivables that are payable in US Dollars at this time. The Company believes that it will successfully reverse this election with PEMEX and then cause these receivables to be factored immediately thereafter.

Upon the factoring of receivables described above, the Company anticipates realizing sufficient proceeds to complete the payment of the Initial Payment Redemption Amount and outstanding professional fees (including success fees of financial advisors totalling approximately USD 7.925 million) as contemplated by Clause 10.4.1 of the Bond Agreement. However, upon the completion of such payments, the Company anticipates that its working capital will be constrained and that an extension of the current liquidity access provisions will be needed while the Company arranges for the factoring of approximately USD 44.3 million of further PEMEX invoices for contracted work during the period up to 1 June 2016 for estimated proceeds of approximately USD 37.5 million net of VAT and factoring fees.

The Proposal is intended to provide an extension of both the short-term deadline of 30 May 2016 for completion of factoring and payment of the Initial Payment Redemption Amount pursuant to Clause 10.4 of the Bond Agreement and address the medium-term operational liquidity requirements up until the Interest Payment Date on 24 July 2016, after which, subject to the timely issuance of invoices by PEMEX and the Company's ability to factor such receivables, the Company anticipates having sufficient cash to meet its obligations under the Bond Agreement.

The Proposal also amends the provisions of the Bond Agreement to clarify that payment of professional fees and expenses is required from the first proceeds of receivables factoring. This change is intended to implement the intended order of payments and ensure that the existing overhang of outstanding professional fees is resolved as soon as possible.

This summons letter is issued in order to seek approval from the Bondholders of the Proposal.

2 THE PROPOSAL

The Issuer has approached the Bond Trustee to convene a meeting of Bondholders ("**Bondholders' Meeting**") in order to consider the following proposal (the "**Proposal**"): (i) to amend the Bond Agreement to extend, until 24 July 2016, the Interim Budget Period, so that the Issuer can continue to have access to restricted cash pursuant to Clause 13.7(d) and will not be required to maintain a minimum Liquidity of USD 4,000,000 (US Dollars four million) per Rig as set forth in Clause 13.7(a) of the Bond Agreement so long as it is in compliance with the provisions of Clause 13.7(d); provided, that the weekly cash budget attached as Schedule A hereto would apply to the budget compliance provisions under Clause 13.7(d), (ii) amend Clauses 10.4.1 and 13.4(b)(i)(d) of the Bond Agreement to clarify that payment of outstanding professional fees and expenses is to be made from the first proceeds of factoring and extend from 30 May 2016 to 1 July 2016 the deadline to complete the payment of the Initial Payment Redemption Amount and all professional fees, (iii) waive, until following the Interest Payment Date on

24 July 2016 the requirement under Clause 13.4(b)(iii)(a) to deposit into the Issuer Debt Service Account monthly transfers of amounts equivalent to 1/3 of the next interest payment, 1/3 of the Scheduled Amortization payable in accordance with Clause 9 and Clause 10.1, and the aggregate amount of any withdrawals from the Issuer Debt Service Account pursuant to Clause 13.7(d) that remain outstanding, (iv) waive, until the Interest Payment Date on 24 July 2016 the requirements under Clause 13.4(b)(iii)(d) to deposit into the Issuer Dry Dock Reserve Account an amount equal to 1/12 (one twelfth) of the deficiency, if any, of the amounts held in the Issuer Dry Dock Reserve Account at the start of the annual period as compared to the cumulative reserve for Dry Dock Expenses reflected in the Annual Budget; provided that any deposits to the Issuer Dry Dock Reserve Account that would otherwise be required in respect of April, May and June of 2016 shall be made no later than the Interest Payment Date on 24 July 2016, and (v) amend Clause 15.1(l) to extend from 30 May 2016 until 1 July 2016 the deadline for the Issuer or any other Obligor to consummate a Qualified Receivables Financing.

To implement the Proposal, the Bond Agreement would be amended as set out in detail below:

1. *Clause 1.1 of the Bond Agreement to be amended to replace the definition of "Interim Budget Period" to read:*

"Interim Budget Period" means the period from and including the Amendment Date to and including 24 July 2016.

2. *Clause 10.4.1 of the Bond Agreement to be amended and restated as follows:*

No later than three (3) Business Days following the closing of one or a series of Qualified Receivables Financing transactions by the Issuer or any Parent Group Company, the Issuer shall cause such funds to be applied to the payment of fees and expenses pursuant to Clause 10.4.4 until all such fees and expenses have been paid in full. If the net proceeds of such Qualified Receivables Financing or series of Qualified Receivables Financings following the payment of all such fees and expenses pursuant to Clause 10.4.4 are at least equal to the lesser of USD 1,000,000 (US Dollars one million) or the remaining unpaid portion of the Initial Payment Redemption Amount, the Issuer shall redeem, at a price equal to 100% (one hundred per cent) of Face Value (plus accrued but unpaid interest up to the settlement date of such redemption), Bonds having an aggregate value equal to the aggregate net proceeds of such Qualified Receivables Financing available in the Mexican Trust Accounts following all deductions from such proceeds required pursuant to the Mexican Trust Agreement and in accordance with Clause 13.4(b)(i), until the total amount of net proceeds from Qualified Receivables Financings applied to redemptions pursuant to this Clause 10.4.1 is equal to the Initial Payment Redemption Amount. The Issuer shall be deemed to be in default if it does not apply net proceeds of Qualified Receivables Financings to redemptions pursuant to this Clause 10.4.1 in an amount equal to the Initial Payment Redemption Amount and pay all fees and expenses pursuant to Clause 10.4.4 on or before 1 July 2016.

3. *Clause 13.4(b)(i)(d) of the Bond Agreement to be amended and restated as follows:*

fourthly, but solely to the extent any portion of the Initial Payment Redemption Amount has not yet been redeemed, apply an amount no greater than the proceeds of the Qualified Receivables Financing remaining on deposit in the Mexican Trust Accounts (after making the payments set forth in "firstly" through "thirdly" above) to the payments contemplated by Clause 10.4 (Initial Payment Bond Redemption);

4. *Clause 15.1(l) of the Bond Agreement to be amended and restated as follows:*

The failure of the Issuer or any other Obligor to consummate a Qualified Receivables Financing by 1 July 2016.

5. *Attachment 6 (Weekly Cash Budget) of the Bond Agreement to be replaced with the form of budget attached hereto as Schedule A of the summons for the Bondholders' Meeting.*

The Proposal shall be effective on the date (the "**Effective Date**") on which each of the following conditions precedent have been satisfied (or waived), as determined by the Bond Trustee:

- (i) confirmation from the Bond Trustee to the Issuer of a due approval by the necessary 2/3 majority of Voting Bonds represented at the Bondholders' Meeting, as per Clause 16.3.5 of the Bond Agreement;
- (ii) an amendment and waiver agreement to the Bond Agreement duly documenting the resolutions of the Bondholders' Meeting and duly executed by the Issuer, all other Obligors and any other person being a party to any document creating a Security Interest in favour of the Bond Trustee;
- (iii) the delivery to the Bond Trustee of any legal opinions as may be reasonably required by the Bond Trustee in relation to the implementation of the Proposal and confirming the due execution by the parties thereto of the amendment and waiver agreement referred to in item (ii) above; and
- (iv) all necessary corporate resolutions of all the parties (except the Bond Trustee) to the amendment and waiver agreement referred to in item (ii), above, having been duly made and delivered to the Bond Trustee.

3 FURTHER INFORMATION

For further questions to the Bond Trustee, please contact: Olav Slagsvold at mail@nordictrustee.com or +47 22 87 94 00.

4 EVALUATION AND NON-RELIANCE

The Proposal is put forward to the Bondholders without further evaluation or recommendations from the Bond Trustee. Nothing herein shall constitute a recommendation to the Bondholders by the Bond Trustee. The Bondholders must independently evaluate whether the Proposal is acceptable and vote accordingly.

5 SUMMONS FOR BONDHOLDERS' MEETING

Bondholders are hereby summoned to a Bondholders' Meeting:

Time: **31 May 2016 at 13:00 hours (Oslo time)**

Place: **The premises of Nordic Trustee ASA,
Haakon VII's gt 1, 0161 Oslo - 6th floor**

Agenda:

- 1. Approval of the summons.

2. Approval of the agenda.
3. Election of two persons to co-sign the minutes together with the chairman.
4. Request for adoption of the Proposal:

It is proposed that the Bondholders' Meeting resolves the following:

"The Bondholder's Meeting approves the Proposal as described in section 2 of the summons for the Bondholders' Meeting and directs the Bond Trustee to prepare and make available to the Issuer and the Bondholders (by electronic mail if requested) a conformed copy of the Bond Agreement incorporating the amendments and waivers made to the same by the Proposal, as soon as practicable. The Bond Trustee is hereby authorised to execute and deliver an amendment and waiver agreement adopting the proposed amendments and waivers set out in section 2 (The Proposal) of the summons for the Bondholder's Meeting and any other documents deemed required by the Bond Trustee due to such amendments and waivers to the Bond Agreement."

To approve the above resolution, Bondholders representing more than 2/3 of the Bonds represented in person or by proxy at the Bondholders' Meeting must vote in favour of the resolution. In order to have a quorum, at least 1/2 of the Voting Bonds must be represented at the meeting.

Please find attached a Bondholder's Form from the Securities Depository (VPS), indicating your bondholding at the printing date. The Bondholder's Form will serve as proof of ownership of the Bonds and of the voting rights at the Bondholders' Meeting. (If the bonds are held in custody - i.e. the owner is not registered directly in the VPS - the custodian must confirm; (i) the owner of the bonds, (ii) the aggregate nominal amount of the bonds and (iii) the account number in VPS on which the bonds are registered.)

The individual Bondholder may authorise the Bond Trustee to vote on its behalf, in which case the Bondholder's Form also serves as a proxy. A duly signed Bondholder's Form, authorising the Bond Trustee to vote, must then be returned to the Bond Trustee in due time before the meeting is scheduled (by scanned e-mail, telefax or post to post@trustee.no, +47 22 87 94 10, or Nordic Trustee ASA, PO Box 1470 Vika, 0116 Oslo, Norway).

In the event that Bonds have been transferred to a new owner after the Bondholder's Form was made, the new Bondholder must bring to the Bondholders' Meeting or enclose with the proxy, as the case may be, evidence which the Bond Trustee accepts as sufficient proof of the ownership of the Bonds.

For practical purposes, we request those who intend to attend the Bondholders' Meeting, either in person or by proxy other than to the Bond Trustee, to notify the Bond Trustee by telephone or by e-mail (as set out on the first page of this letter) within 16:00 hours (4:00 pm) (Oslo time) the Business Day before the meeting takes place.

Yours sincerely
Nordic Trustee ASA



Olav Slagsvold

Enclosed: Schedule A – Weekly Cash Budget
Schedule B – Bondholder's Form

Oro Negro

April - May Weekly Budget Requirements (Consolidated)
Last Update: April 7, 2016

(In \$USD, thousands)

Ref	Concept	For the week ending Friday:							7-Week Total
		Proj. 4/22/16	Proj. 4/29/16	Proj. 5/6/16	Proj. 5/13/16	Proj. 5/20/16	Proj. 5/27/16	Proj. 5/30/16	
Accounts Receivable Detail (with VAT)									
1	Beginning Balance of Accounts Receivable Balance	\$ 80,597	\$ 99,112	\$ 99,112	\$ 99,112	\$ 99,112	\$ 116,303	\$ 116,303	\$ 80,597
2	(+) Invoicing	18,515	-	-	-	17,191	-	-	35,706
3	(-) Cash Collections	-	-	-	-	-	-	-	-
4	Ending Balance of Accounts Receivable Balance	\$ 99,112	\$ 99,112	\$ 99,112	\$ 99,112	\$ 116,303	\$ 116,303	\$ 116,303	\$ 116,303
5	Amount of Unrestricted Cash (Initial - Consolidated)	\$ -	\$ (7,784)	\$ (15,102)	\$ (16,285)	\$ (19,369)	\$ (24,233)	\$ (30,297)	\$ -
6	Collections (with VAT)	-	-	-	-	-	-	-	-
7	Access to Restricted Cash	-	-	-	-	-	-	-	-
8	Direct OpEx								
9	Personnel Outflows	(361)	(2,449)	(400)	(771)	(364)	(2,183)	(610)	(7,138)
10	R&M	(255)	(255)	(219)	(219)	(219)	(219)	(288)	(1,674)
11	Direct Operating Costs	(64)	(276)	(106)	(1,451)	(70)	(284)	(105)	(2,356)
12	Direct Onshore Support	-	(394)	-	(141)	-	(253)	(141)	(929)
13	SG&A Expense	(70)	(180)	(123)	(220)	(1,032)	(130)	(173)	(1,929)
14	Professional Fees	(4,853)	-	-	-	(1,714)	-	-	(6,566)
15	CAPEX, OFE and Mobilization	(638)	(2,009)	-	-	-	(1,246)	-	(3,892)
16	Taxes	(1,334)	(118)	(188)	(111)	(1,259)	(111)	(188)	(3,308)
17	Bareboat Payment From Collections	-	-	-	-	-	-	-	-
18	Rig 3 / Other Parent Expenses	(210)	(1,639)	(148)	(170)	(206)	(1,638)	(156)	(4,166)
19	Total Cash Disbursements	\$ (7,784)	\$ (7,318)	\$ (1,183)	\$ (3,084)	\$ (4,864)	\$ (6,064)	\$ (1,661)	\$ (31,959)
20	Estimated Cash Shortfall	\$ (7,784)	\$ (15,102)	\$ (16,285)	\$ (19,369)	\$ (24,233)	\$ (30,297)	\$ (31,959)	\$ (31,959)
21	Projected Restricted Cash Balances	\$ 50,353	\$ 50,353	\$ 50,353	\$ 50,353	\$ 50,353	\$ 50,353	\$ 50,353	\$ 50,353

Oro Negro

April - May Weekly Budget Requirements (Professional Fees and CapEx)

Last Update: April 7, 2016

(In \$USD, thousands)

Ref	Concept	For the week ending Friday:							7-Week Total
		Proj. 4/22/16	Proj. 4/29/16	Proj. 5/6/16	Proj. 5/13/16	Proj. 5/20/16	Proj. 5/27/16	Proj. 5/30/16	
Professional Fees									
1	Kirkland & Ellis	\$ (919)	\$ -	\$ -	\$ -	\$ (525)	\$ -	\$ -	\$ (1,444)
2	Moelis	(558)	-	-	-	(175)	-	-	(733)
3	A&M	(512)	-	-	-	(100)	-	-	(612)
4	Ince & Co	(107)	-	-	-	-	-	-	(107)
5	Rivera Gaxiola, Carrasco Y Bar	(100)	-	-	-	(369)	-	-	(469)
6	Thommesen	(50)	-	-	-	(40)	-	-	(90)
7	Houlihan Lokey	(624)	-	-	-	-	-	-	(624)
8	Paul Weiss	(511)	-	-	-	(150)	-	-	(661)
9	ASHURST	(375)	-	-	-	(170)	-	-	(545)
10	AMA Capital Partners	(255)	-	-	-	(100)	-	-	(355)
11	Cleary Gottlieb	(842)	-	-	-	(85)	-	-	(927)
12	Success Fees	-	-	-	-	-	-	-	-
13	Total Professional Fees	\$ (4,853)	\$ -	\$ -	\$ -	\$ (1,714)	\$ -	\$ -	\$ (6,566)
CapEx									
1	Primus	-	(728)	-	-	-	(50)	-	(778)
2	Laurus	-	(535)	-	-	-	-	-	(535)
3	Fortius	-	-	-	-	-	(423)	-	(423)
4	Decus	-	(80)	-	-	-	(423)	-	(503)
5	Impetus	(638)	(666)	-	-	-	(350)	-	(1,653)
6	Sub Total CapEx	\$ (638)	\$ (2,009)	\$ -	\$ -	\$ -	\$ (1,246)	\$ -	\$ (3,892)
7	Rig 3	\$ -	\$ (1,247)	\$ -	\$ -	\$ -	\$ (1,247)	\$ -	\$ (2,494)
8	Vastus	-	-	-	-	-	-	-	-
9	Supremus	-	(100)	-	-	-	(100)	-	(200)
10	Animus	-	(100)	-	-	-	(100)	-	(200)
11	Total CapEx	\$ (638)	\$ (3,456)	\$ -	\$ -	\$ -	\$ (2,693)	\$ -	\$ (6,786)

Oro Negro

June-July Weekly Budget Requirements (Consolidated)
Prepared: May 22, 2016

(In \$USD, thousands)

Ref	Concept	For the week ending Friday:							8-Week Total	
		Proj. 6/10/16	Proj. 6/17/16	Proj. 6/24/16	Proj. 7/1/16	Proj. 7/8/16	Proj. 7/15/16	Proj. 7/22/16		Proj. 7/29/16
Accounts Receivable Detail (with VAT)										
1	Beginning Balance of Accounts Receivable Balance	\$ 117,548	\$ 117,548	\$ 135,313	\$ 135,313	\$ 135,313	\$ 135,313	\$ 135,313	\$ 152,504	\$ 117,548
2	(+) Invoicing	-	17,764	-	-	-	-	17,191	-	34,955
3	(-) Cash Collections	-	-	-	-	-	-	-	-	-
4	Ending Balance of Accounts Receivable Balance	\$ 117,548	\$ 135,313	\$ 135,313	\$ 135,313	\$ 135,313	\$ 135,313	\$ 152,504	\$ 152,504	\$ 152,504
5	Amount of Unrestricted Cash (Initial - Consolidated)	\$ -	\$ (1,340)	\$ (3,901)	\$ (7,571)	\$ (24,597)	\$ (26,106)	\$ (27,644)	\$ (30,151)	\$ -
6	Collections (with VAT)	-	-	-	-	-	-	-	-	-
7	Movements to Restricted Cash									
8	Dry Dock Reserve	-	-	-	(735)	-	-	-	-	(735)
9	G&A Payments	-	-	-	(960)	-	-	-	-	(960)
10	Direct OpEx									
11	Personnel Outflows	(570)	(579)	(2,089)	(579)	(609)	(580)	(372)	(2,299)	(7,676)
12	R&M	(288)	(288)	(298)	(298)	(300)	(300)	(300)	(300)	(2,371)
13	Direct Operating Costs	(29)	(44)	(321)	(262)	(87)	(58)	(332)	(58)	(1,191)
14	Direct Onshore Support	-	(141)	(253)	(141)	-	(141)	-	(394)	(1,070)
15	SG&A Expense	(170)	(120)	(130)	(120)	(123)	(220)	(70)	(180)	(1,133)
16	Professional Fees	-	-	-	(8,590)	-	-	-	-	(8,590)
17	CAPEX, OFE and Mobilization	-	-	-	(2,650)	-	-	-	(875)	(3,525)
18	Taxes	(107)	(1,173)	(109)	(110)	(188)	(112)	(1,153)	(114)	(3,066)
19	Bareboat Payment From Collections	-	-	-	-	-	-	-	-	-
20	Rig 3 / Other Parent Expenses	(176)	(217)	(470)	(2,580)	(202)	(128)	(280)	(200)	(4,253)
21	Total Cash Disbursements	\$ (1,340)	\$ (2,561)	\$ (3,670)	\$ (17,025)	\$ (1,509)	\$ (1,539)	\$ (2,506)	\$ (4,420)	\$ (34,570)
22	Estimated Cash Shortfall	\$ (1,340)	\$ (3,901)	\$ (7,571)	\$ (24,597)	\$ (26,106)	\$ (27,644)	\$ (30,151)	\$ (34,570)	\$ (34,570)

Oro Negro

June-July Weekly Budget Requirements (Consolidated)

Prepared: May 22, 2016

(In \$USD, thousands)

Ref	Concept	For the week ending Friday:								8-Week Total
		Proj. 6/10/16	Proj. 6/17/16	Proj. 6/24/16	Proj. 7/1/16	Proj. 7/8/16	Proj. 7/15/16	Proj. 7/22/16	Proj. 7/29/16	
Professional Fees										
1	Kirkland & Ellis	\$ -	\$ -	\$ -	\$ (300)	\$ -	\$ -	\$ -	\$ -	\$ (300)
2	Moelis	-	-	-	(175)	-	-	-	-	(175)
3	A&M	-	-	-	(50)	-	-	-	-	(50)
4	Ince & Co	-	-	-	(50)	-	-	-	-	(50)
5	Rivera Gaxiola, Carrasco Y Bar	-	-	-	(50)	-	-	-	-	(50)
6	Thommesen	-	-	-	(40)	-	-	-	-	(40)
7	Houlihan Lokey	-	-	-	-	-	-	-	-	-
8	Paul Weiss	-	-	-	-	-	-	-	-	-
9	ASHURST	-	-	-	-	-	-	-	-	-
10	AMA Capital Partners	-	-	-	-	-	-	-	-	-
11	Cleary Gottlieb	-	-	-	-	-	-	-	-	-
12	Success Fees	-	-	-	(7,925)	-	-	-	-	(7,925)
13	Total Professional Fees	\$ -	\$ -	\$ -	\$ (8,590)	\$ -	\$ -	\$ -	\$ -	\$ (8,590)
CapEx										
1	Primus	-	-	-	(1,000)	-	-	-	-	(1,000)
2	Laurus	-	-	(1,100)	-	-	-	-	-	(1,100)
3	Fortius	-	-	(300)	-	-	(150)	-	-	(450)
4	Decus	-	-	(100)	-	-	(350)	-	-	(450)
5	Impetus	-	-	-	(8,590)	-	-	-	-	(8,590)
6	Sub Total CapEx	\$ -	\$ -	\$ (1,500)	\$ (9,590)	\$ -	\$ -	\$ (500)	\$ -	\$ (11,590)
7	Rig 3	\$ -	\$ -	\$ (2,450)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,450)
8	Vastus	-	-	-	-	-	-	-	-	-
9	Supremus	-	(100)	-	-	-	-	-	-	(100)
10	Animus	-	(100)	-	-	-	-	-	-	(100)
11	Total CapEx	\$ -	\$ (200)	\$ (3,950)	\$ (9,590)	\$ -	\$ -	\$ (500)	\$ -	\$ (14,240)