

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010740459 - USD 220,000,000, Goliath Offshore Holdings Pte. Ltd 15/17
12.00% bond**

Oslo, 27 August 2015

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 20 August 2015.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Fredrik Lundberg