

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

**To the bondholders in:**

**ISIN: NO0010759400 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759384 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759392 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759376 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue  
2016/2017**

Oslo, 19 September 2016

**Delayed interest payment**

Nordic Trustee ASA is appointed as the Bond Trustee for the above mentioned Bond issue where Hilleren Tomteselskap AS is the Issuer (the “**Issuer**”).

Unless otherwise defined herein, the capitalized terms herein shall have the meaning as assigned to them in the bond agreement dated 22 March 2016 (the “**Bond Agreement**”).

Due to technical issues, the Issuer was unable to pay its due interest under the above mentioned Bond Issue on the current Interest Payment Date, being 19 September 2016.

The due interest, including one (1) day default interest in accordance with Clause 11.5 of the Bond Agreement (current interest rate plus 5% default interest), will however be paid 20 September 2016.

Yours sincerely,  
Nordic Trustee ASA



Vivian Trøsch