

Scandinavian Air Ambulance Holding AB (publ) - Proposal partly approved by noteholders

(Stockholm, 14 October 2014)

Holders of Scandinavian Air Ambulance Holding AB's (publ) senior unsecured notes with ISIN SE0005249679 have in part approved a proposal for amendment of the terms and conditions of the notes.

CorpNordic Sweden AB, acting in its capacity as agent for the noteholders under the terms and conditions of the notes, has on request of the issuer on 19 September 2014 initiated a written procedure in which the noteholders could approve or reject a request made by the issuer. The request involved amendments of clauses 11.3.1, 9.5.2 and 10.1.1 of the terms and conditions of the notes in order to change the financial reporting requirement from quarterly to semi-annual and to extend the period for listing of the notes to 15 December 2014.

The written procedure was closed on October 13 2014 at which point the amendments relating to the extension of the period for listing of the notes had been adopted with a majority of the votes. The request for amendments relating to the change of the financial reporting requirement was rejected by the noteholders.

A formal notice of the outcome has been sent by ordinary mail to direct registered noteholders and registered authorised nominees in accordance with the terms and conditions of the notes. The amended terms and conditions can be downloaded from the agent's webpage www.corpnordic.com.

For further information:

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