



## Notice of early redemption

Byggmästare Anders J Ahlström Fastighets AB (publ) (the “Company”) hereby gives notice to all holders of the Company’s maximum SEK 200,000,000 senior secured callable fixed rate bonds 2013/2018 with ISIN SE0005504719 (the “Bonds”) of exercise of its option for early redemption of the Bonds in full in accordance with section 11 of the terms and conditions for the Bonds. Unless otherwise defined in this notice, all words and expressions defined in the terms and conditions for the Bonds shall have the same meaning in this notice.

The date on which the redemption will occur will be 18 May 2016 (the “Early Redemption Date”). The Bonds will be redeemed at 104.00 per cent of the Nominal Amount (i.e. SEK 104,000 per Bond) plus accrued interest from, but excluding, the Interest Payment Date 15 February 2016 up to and including the Early Redemption Date. The last Interest Period will thereby be extended by three days.

The redemption amount will be disbursed to holders registered as owners of Bonds on the Record Date 11 May 2016. The last trading date to have a transaction registered on such Record Date is 9 May 2016. In connection with the redemption, the Bonds will be delisted from First North Bond Market.

This notice on early redemption is irrevocable and is governed by Swedish law. This notice is, for the avoidance of doubt, not an offer to purchase or sell financial instruments.

Stockholm, 26 April 2016

Byggmästare Anders J Ahlström Fastighets AB (publ)

### **For further information, please contact:**

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