

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To the Holders in:**

**ISIN: SE 000 5878535 – Polygon AB (publ) Maximum EUR 180,000,000 Senior Secured Floating Rate Notes 2014/2019**

Stockholm, 29 June 2016

**Notice from Written Procedure**

On 13 June 2016, a summons to noteholder's meeting was announced, by way of procedure in writing. The time for reply expired on 29 June 2016 12:00 (CET).

A sufficient number of votes have been obtained to form a quorum. The proposed resolution obtained 84,80% of the votes, and the request was approved according to the voting requirements of the terms and conditions of the notes.

Yours sincerely

**Nordic Trustee & Agency AB (publ)**