

Notice to Oslo Stock Exchange 14 August 2015.

Solör Bioenergi Holding AB - Listing of NOK 650 mill bond on Nasdaq OMX Stockholm and simultaneous de-listing from Oslo Stock Exchange.

The NOK 650 mill Bonds, originally issued by Solør Bioenergi Holding AS, with ISIN NO 001066235.6 are listed on Oslo Stock Exchange with ticker symbol Solbio01.

As stated in a previous notice to Oslo Stock Exchange, the amended bond agreement became effective on 11 August 2015, including a change of debtor where Solör Bioenergi Holding AB has assumed the role as issuer for the above described Bond.

Solör Bioenergi Holding AB has yesterday, as new debtor for the NOK 650 mill Bonds, started the process of filing for listing of the NOK 650 mill Bonds on Nasdaq Stockholm by submitting a listing prospectus to the Swedish Financial Supervisory Authority for their review and approval. Solör Bioenergi Holding AB has in this connection also applied to Oslo Stock Exchange for a simultaneous de-listing of the NOK 650 mill Bonds from Oslo Stock Exchange conditional upon the NOK 650 mill Bonds being listed in Stockholm. The change of listing venue is planned to take place during the first half of October 2015.

The Solør Bioenergy Group comprises bioenergy companies, which are providing essential energy services in Sweden, Norway and Poland. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.

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