

NOTICE OF A VOLUNTARY TOTAL REDEMPTION

To: Nordic Trustee & Agency AB (publ) as Agent
under the Terms and Conditions (as defined
below) and the noteholders

Date: 20 May 2019

Dear Receiver,

1. We refer to the terms and conditions (the "**Terms and Conditions**") for the SEK 600,000,000 senior unsecured callable floating rate notes issued on 17 June 2016 and due 2020 with ISIN SE0008431639 (the "**Notes**") issued by Victoria Park AB (publ), 556695-0738, (the "**Issuer**").
2. Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.
3. The Issuer will use its option, pursuant to Clause 11.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions, to redeem in full all outstanding Notes on 17 June 2019. The Notes shall be redeemed at the price of 102 percent of the Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid Interest (the "**Redemption Price**").
4. The record date on which any noteholder must hold any Note to be entitled to the Redemption Price is 10 June 2019 and the last day of trading in bonds will be on 5 June 2019.

Yours faithfully

VICTORIA PARK AB (PUBL)