

To the bondholders in:

ISIN: DK 0030401948 – Rødovre Port Holding A/S / 6 % first lien DKK 95,000,000 bonds 2017/2019

Copenhagen January 8, 2019

Notice from Written Resolution

Nordic Trustee A/S is the appointed Bond Trustee under the Bond Terms in the abovementioned bond issue (the “**Bond Terms**”) Terms defined in the Bond Terms shall have the same meaning when used in this notice, unless otherwise defined herein.

On 14 December 2018, a notice of Written Resolution was sent to the Bondholders, regarding a request from the issuer to change certain provisions of the Bond Terms to extend maturity. The requisite majority for the Written Resolution has been reached on January 8, 2019, prior to the expiration of the voting period. A sufficient number of votes was obtained in order to form a quorum. The proposed resolution obtained 84,35 % of the votes.

The bondholders of the bond Rødovre Port Holding A/S / 12 % second lien DKK 85,000,000 bonds 2017/2019 with ISIN DK0030401864 (the “Second Lien Bond”) has also approved to extend the Second Lien Bond, which was a condition for the Bond Trustee to execute an Amendment Agreement to extend maturity for the Rødovre Port Holding A/S / 6 % first lien DKK 95,000,000 bonds 2017/2019.

It is therefore resolved that the Proposal has been adopted according to the voting requirements of the Bond Terms and that the Bond Trustee is authorised to do all things and take all such steps that may be necessary (in the absolute discretion of the Bond Trustee) to complete the negotiation of form, terms, conditions and timing in relation to the Proposal, without any obligation to notify the Bondholders

Yours sincerely
Nordic Trustee A/S

Jacob Arenander