

21 December 2023

To the bondholders (the “Bondholders”) in: the Senior Secured Floating Rate Bonds 2017/2025 with ISIN no. DK0030404967 (the “**Bonds**”) issued by Tresu Investment Holding A/S with CVR no. 37553727 (the “**Issuer**”).

Notice from Written Procedure

Nordic Trustee A/S is the appointed Agent in the abovementioned bond issue (the “**Terms and Conditions**”) Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 14 December 2023, a notice of Written Procedure was sent to the Bondholders, regarding a request from the Issuer for a Proposal for an amendment of the Terms and Conditions.

On 21 December 2023, a sufficient number of votes was obtained, in order to form a quorum, and an excess of two thirds (2/3) of the total Adjusted Nominal Amount replying to the Written Procedure, voted in favour of the Proposal. It is therefore resolved that the Proposal has been adopted according to the voting requirements of the Terms and Conditions and that the Agent is authorized to execute the Amendment Agreement in relation to the Proposal following the satisfaction of the conditions precedent to such amendment and restatement as set out in the Proposal.

Yours sincerely

Nordic Trustee A/S



Jacob Arenander