

Denne meddelelse til obligationshaverne er kun udarbejdet på engelsk. For information kontakt venligs Nordic Trustee A/S.

To the bondholders in:

ISIN: DK0030405774 - GG Amager Strandvej Holding ApS / 6 % first lien EUR 30,6 mio. bonds 2017/2019

ISIN: DK0030405857 - GG Amager Strandvej Holding ApS / 12 % second lien EUR 11,0 mio. bonds 2017/2019

Copenhagen, 5 February 2019

### Exercise of Call Option

Nordic Trustee A/S (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issues (the “**Bond Issues**”) where GG Amager Strandvej Holding ApS is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 27 December 2017 (the “**Bond Terms**”) and as amended from time to time.

The Issuer has, in a letter to the Bond Trustee on 5 February 2019, notified that the Issuer will exercise the Call Option in accordance with clause 10.2 (*Voluntary early redemption - Call Option*) of the Bond Terms to redeem the complete Bonds.

The payment will be carried out as follows:

**Redemption price:** 100% of the outstanding Bonds, plus accrued interest on the redeemed amounts up to the Settlement Date.  
**Record Date:** 19 February 2019.  
**Settlement Date:** 20 February 2019.

### Redemption amounts:

- DK0030405774:	Outstanding Bonds:	EUR 30,600,000.00
	Accrued interest:	EUR 260,100.00
- DK0030405857:	Outstanding Bonds:	EUR 11,000,000.00
	Accrued interest:	EUR 1,581,800.00

Yours sincerely  
Nordic Trustee A/S



ERIK MARIN-ANDERSEN