

ROPOHOLD OYJ (FORMERLY ROPOHOLD OY) HEREBY GIVES NOTICE OF VOLUNTARY
TOTAL REDEMPTION OF THEIR UP TO EUR 75,000,000 SENIOR SECURED FLOATING RATE
BONDS
("NOTICE OF VOLUNTARY REDEMPTION")

To: **The Bondholders and the Agent under the Terms and Conditions (each as defined below)**

Date: **19 March 2019**

We refer to the EUR 75,000,000 senior secured floating rate bonds with ISIN FI4000292461 (the "**Bonds**") issued by RopoHold Oyj (formerly RopoHold Oy) (the "**Issuer**") and to the terms and conditions of the up to EUR 75,000,000 senior secured floating rate bonds dated 29 November 2017 (the "**Terms and Conditions**")

Subject to the satisfaction of the Condition Precedent (as defined below), notice is hereby given pursuant to clause 9.3 (*Voluntary Total Redemption (call option)*) of the Terms and Conditions, that the Issuer is exercising its option to redeem in full all outstanding Bonds on 12 April 2019 (the "**Redemption Date**"), at an amount per Bond equal to the Make Whole Amount (as defined in the Terms and Conditions) (the "**Redemption Price**").

Adelis Equity Partners Fund II AB, a private equity fund, shall via a subsidiary acquire a majority ownership in the Issuer (the "**Acquisition**"). This Notice of Voluntary Redemption and the Issuer's obligation to redeem any of the Bonds on the Redemption Date in accordance herewith is conditioned upon the completion of the Acquisition (the "**Condition Precedent**"). The redemption of the Bonds as described herein and this Notice of Voluntary Redemption, is subject to and conditioned upon the satisfaction of the Condition Precedent, and the Issuer shall not, and shall have no obligation to, redeem any of the Bonds pursuant to this Notice of Voluntary Redemption unless the Condition Precedent has been fulfilled on or prior to the Redemption Date.

If the Condition Precedent is not satisfied on or prior to the Redemption Date, this Notice of Voluntary Redemption shall become void and the Bonds will remain outstanding and interest will continue to accrue in accordance with the Terms and Conditions.

RopoHold Oyj

For more information, please contact:

Artti Aurasmaa, CEO
