

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 - FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2019**

Oslo, 10 October 2019

Final distribution to Bondholders

Nordic Trustee AS acts as bond trustee for the holders of the senior secured callable bond issue issued by Sea Production Ltd (the “**Issuer**”).

Reference is made to the Notice of a Written Bondholders’ Resolution dated 30 September 2019, where the Issuer sought and got approval to, inter alia, distribute USD 1,000,000 to the Bondholders as a final distribution before the Issuer is liquidated, and that all Outstanding Bonds thereafter are discharged.

Please be informed that USD 1,000,000 will be distributed to the Bondholders as follows:

Record date: 11 October 2019

Payment date: 15 October 2019

Following the payment, all Outstanding Bonds will be discharged.

Yours sincerely
Nordic Trustee AS



Olav Slagsvold