

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO 001 0354632 - FRN Sea Production Ltd Senior Secured Callable Bond Issue
2007/2012**

Oslo, 19 July 2017

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 13 July 2017 (the "**Notice**"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely

Nordic Trustee ASA



Erik Marín-Andresen