

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2012**

Oslo, 10 October 2017

Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 4 October 2017 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

At the expiry of the Voting Period, there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold