

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond  
Issue 2007/2012**

Oslo, 5 January 2018

**Notice from Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 4 January 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
Nordic Trustee AS

  
Olav Slagsvold