

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010368285 - RXT ASA 07/13 FRN C

Oslo, 4 October 2018

Distribution to bondholders

Nordic Trustee ASA (the "**Bond Trustee**") acts as bond trustee for the holders of the above mention Bond Issue.

Reference is made to the bankruptcy proceedings of Reservoir Exploration Technology ASA. The Bond Trustee has received a final distribution from the bankruptcy estate of Reservoir Exploration Technology ASA which will lead to a final distribution to the bondholders in the above mention bond issue in the amount of approximately NOK 1 700 000 (adjusted for rounding rules when distributing the amount and interest accrued on the account).

Record date for the distribution will be end of business day 10 October 2018 with payment date to the bondholders being 12 October 2018.

Since this is a final distribution the registration of the bonds in VPS (The Norwegian CSD) will be cancelled.

Yours sincerely
Nordic Trustee ASA



Jørgen Andersen