Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 060119.8 – Dannemora Mineral AB Callable Senior Secured Bond Issue 2011/2016

Oslo, 21 December 2018

Bankruptcy Estate concluded – No further payments to Bondholders

Nordic Trustee AS acts as bond trustee (the "Bond Trustee") for the bondholders (the "Bondholders") in the above mentioned bond issue where Dannemora Mineral AB is the issuer (the "Issuer").

Reference is made to the Press Release dated 18 March 2016 regarding Dannemora Mineral AB filing for bankruptcy. The bankruptcy estate is concluded and there will be no payments to the Bondholders. The remaining Bonds and interest claims will be discharged and no further payments will be made to the Bondholders.

Yours sincerely
Nordic Trustee AS

Fredrik Lundberg