

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

ISIN NO 0010611114

**5.2410 % GBP Njord Gas Infrastructure AS Senior Secured  
Bond Issue 2011/2027 ("GBP Bond")**

Oslo, 16 February 2018

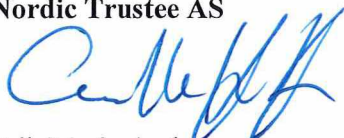
### **Redemption Price**

Nordic Trustee AS acts as bond trustee (the "**Bond Trustee**") for the holders of bonds in the above-mentioned bond issues (the "**Bond Issues**") issued by Capeomega AS (previously Njord Gas Infrastructure AS) (the "**Issuer**") under the the NOK equivalent 10,000,000,000 Secured Term Note Programme (the "**Programme**") pursuant to the common terms agreement dated 1 June 2011 (the "**Common Terms Agreement**") and specific terms dated 1 June 2011 (the "**Specific Terms**"). Capitalised terms used, but not defined herein shall have the meaning set forth in the Common Terms Agreement and in the Specific Terms.

Reference is made to the notice of Redemption of Bonds published on Stamdata 14 February 2018. The redemption price, determined by UBS Investment Bank, London branch, as financial adviser, is set to 122.594% plus accrued interest.

Yours sincerely

**Nordic Trustee AS**

  
for Erik Marín-Andresen