

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

**ISIN: NO 0010640824 - 13 per cent. OSX 3 Leasing B.V. Senior Secured Callable Bond Issue 2012/2015**

**ISIN NO 0010838196 - OSX 3 Leasing B.V NO0010640824 IN 201214**

**ISIN NO 0010838204 - OSX 3 Leasing B.V NO0010640824 IN 200315**

Oslo, 19 February 2019

## Distribution of USD 50 million to the Bondholders

Defined terms used but not defined herein shall have the meaning ascribed to them in the bond agreement dated 15 March 2012 (as amended and restated in 28 June 2018) for the Bond Issue (the “**Bond Agreement**”).

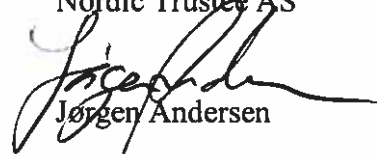
The Bond Trustee refers to the implementation in late-2018 of a new charter arrangement between the Issuer and Dommo Energia SA and the funds received from Dommo Energia SA subsequent this implementation. The Bond Trustee has also received in February 2019 an amount of USD 5,715,850.28 from the bankrupt estate of OSX Leasing Group BV, in relation to its guarantee of the Bonds. The Bond Trustee informs that an amount of USD 50,000,000.00 of the funds held on behalf of the Bondholders will be distributed pro rata between the holders of ISIN NO0010640824 (the original bond issue), ISIN NO0010838196 (the interest coupon due in December 2014) and ISIN NO0010838204 (the interest coupon due in March 2015) end of business in the 21 February 2019. The settlement date for the distribution will be on the 25 February 2019.

The distribution will be a payment of accrued interest and not payment of any principal amount. The USD 50,000,000 will be distributed as follow:

- NO0010640824 – will receive in total USD 47 004 872,26 (equal to 9,1047% of the principal amount – USD 516 268 297)
- NO0010838196 – will receive in total USD 1 535 365,32 (equal to 9,1507% of the principal amount – USD 16 778 714)
- NO0010838204 – will receive in total USD 1 459 762,42 (equal to 8,7001% of the principal amount – USD 16 778 714)

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Yours sincerely  
Nordic Trustee AS

  
Jørgen Andersen