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**To the Bondholders in:**

**ISIN: NO 001 066201.8 - FRN Oceanteam ASA Senior Callable Bond Issue 2012/2017**

Oslo, 11 October 2018

### **Listing of Shares**

Reference is made to the letter to Bondholders “Delivery of Shares” dated 7 May 2018 and the attached stock exchange notice from Oceanteam ASA dated 11 October 2018.

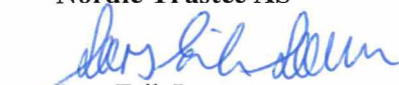
The Norwegian Financial Supervisory Authority (Nw. Finanstilsynet) has approved the prospectus of Oceanteam ASA dated 11 October 2018 (the “Prospectus”) in connection with the listing of the shares issued as part of a restructuring of the Company (the “Restructuring Shares”).

Pending publication of the Prospectus, the Restructuring Shares have been registered under the temporary ISIN NO0010821903.

As a consequence of the approval and publication of the Prospectus, the Restructuring Shares will be registered on the ordinary ISIN of the Company, NO0010317316, and be tradable on Oslo Børs, from and including 15 October 2018.

Yours sincerely

**Nordic Trustee AS**



Lars Erik Lærum

## Oceanteam ASA

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Title: Approved Prospectus and Listing of Shares

Reference is made to the stock exchange releases published by Oceanteam ASA ("Oceanteam" or the "Company") on 23 April 2018 regarding the restructuring of the Company and on 4 May 2018 and 26 April 2018 regarding the increase of the Company's share capital.

## Prospectus approved:

The Norwegian Financial Supervisory Authority (Nw. Finanstilsynet) has approved the prospectus of Oceanteam ASA dated 11 October 2018 (the "Prospectus") in connection with the listing of a total of 670,735,700 shares already issued as part of a restructuring of the Company (the "Restructuring Shares"). The Prospectus is available at the Company's website, [www.oceanteam.nl](http://www.oceanteam.nl). Hard copies of the Prospectus will be available free of charge at the Company's offices at Tveiteråsvægen 12, 5232 Paradis.

## Listing of the Restructuring Shares on Oslo Børs:

Pending publication of the Prospectus, the Restructuring Shares have, since their issuance, been registered with the Norwegian Central Securities Depository, or the VPS, on an International Securities Identification Number ("ISIN") (ISIN NO0010821903) separate from the ordinary ISIN of the Company's shares (ISIN NO0010317316). Accordingly, the Restructuring Shares have not been tradable on Oslo Børs. As a consequence of the approval and publication of the Prospectus, the Restructuring Shares will be registered on the ordinary ISIN of the Company's, and hence be tradable on Oslo Børs, from and including 15 October 2018.

## About Oceanteam ASA

The Company is comprised of two operating segments, Oceanteam Shipping and Oceanteam Solutions. Oceanteam Shipping owns, charters and manages deep-water offshore support vessels and fast support vessels. Oceanteam Solutions' focus is to provide its clients with complete offshore solutions. Oceanteam ASA has been active in the industry as an offshore solutions provider for over twelve years.

For more information: [www.oceanteam.no](http://www.oceanteam.no)

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