

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon, vennligst kontakt Nordic Trustee ASA på telefon +47 22 87 94 00.

To the bondholders in:

ISIN NO 0010662018 FRN Oceanteam ASA Senior Callable Bond Issue 2012/2017

Oslo, 28 July 2017

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 13 July 2017 (the "**Notice**"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely

Nordic Trustee ASA



Lars Erik Lærum