

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010673734 -9 per cent Sea Trucks Group Limited Senior Secured
Callable Bond Issue 2013/2018**

Oslo, 1 May 2017

Letter from Mr. Jacobus Johannes Roomans to Bondholders

Reference is made to the summons to Bondholders' Meeting to be held on 2 May 2017 (the "**Bondholders Meeting**"). We have received a letter from Mr. Jacobus Johannes Roomans in his capacity as Bondholder in the abovementioned Bond Issue dated 27 April 2017 (the "**JJR Letter**"), which is requested brought to the attention of the Bondholders prior to the Bondholders Meeting. However, please note that we have been informed that there are confidentiality concerns regarding the content of the JJR Letter.

Accordingly, please be informed that any Bondholder who wants to receive a copy of the JJR Letter on a confidential basis may do so by sending your proof of holding of Bonds to the undersigned at slagsvold@nordictrustee.com and requesting a copy of the JJR Letter.

Yours sincerely
Nordic Trustee ASA


Olav Slagsvold