

*Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.*

**To the bondholders in:**

**ISIN NO 0010673734**

**9 per cent Sea Trucks Group Limited Senior Secured  
Callable Bond Issue 2013/2018**

Oslo, 27 December 2017

**Information to Bondholders – missing payment of Instalment**

Nordic Trustee ASA (the “**Bond Trustee**”) acts as bond trustee for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue (the “**Bond Issue**”), in respect of which Sea Trucks Group Limited is the Issuer (the “**Issuer**”).

Unless otherwise stated herein, all capitalised terms used but not otherwise defined in this notice shall have the meaning assigned to them in the bond agreement for the Bond Issue originally dated 25 March 2013, as amended and restated from time to time.

The Issuer has informed the Bond Trustee that it has not made the interest payment or instalment due on the Interest Payment Date, being 26 December 2017, in accordance with Clause 9.2 and 10.1, respectively.

  
Yours sincerely,

**Nordic Trustee AS**