

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010673734 -9 per cent Sea Trucks Group Limited Senior Secured  
Callable Bond Issue 2013/2018**

Oslo, 2 May 2017

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 24 April 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
**Nordic Trustee ASA**

  
Olav Slagsvold