

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 0010673734 – 9 per cent Sea Trucks Group Limited Senior Secured  
Callable Bond Issue 2013/2018**

Oslo, 6 February 2018

**Notice from Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 6 February 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Sufficient votes to form a quorum has been received by the Bond Trustee. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
Nordic Trustee AS

  
Olav Slagsvold