

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 067386.6 FRN Island Offshore Shipholding L.P. Tranche A

Senior Unsecured Callable Bond Issue

2013/2018 ("Tranche A")

ISIN: NO 001 076050.7 FRN Island Offshore Shipholding L.P. Tranche B

Senior Unsecured Callable Bond Issue

2016/2019 ("Tranche B")

Oslo, 21 December 2023

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 19 December 2023 (the "**Notice**").

For both ISINs:

The Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Agreement and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely **Nordic Trustee AS**

Fredrik Lundberg