Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010674187 - 9.50 per cent Maracc – Marine Accurate Well ASA Second Lien Callable Bond Issue 2013/2018

Oslo, 30 March 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 16 March 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 83.50 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA

Morten S. Bredesen