

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS*

**To the bondholders in:**

**ISIN NO 001 0675051**

**FRN Boa SBL AS Senior Secured Bond Issue 2013/2018**

Oslo, 15 October 2019

### **Information to Bondholders – Distribution to Bondholders**

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the above mentioned bond issue (the “**Bond Issue**” and the “**Bonds**”) issued by Boa SBL AS pursuant to the bond agreement originally dated 17 April 2013 (as amended and restated from time to time) (the “**Bond Agreement**”). Unless otherwise stated, capitalised terms used herein shall have the meaning assigned to them in the Bond Agreement.

Please be informed that a distribution will be made to the Bondholders as follows:

Payment: NOK 50,000,000 at par. Accrued interest will be settled in Additional Bonds

Record Date: 17 October 2019

Payment Date: 21 October 2019

The currently outstanding amount before the above mentioned distribution is NOK 234,295,153.

We will revert with further information regarding further distributions in due course.

Yours sincerely,  
Nordic Trustee AS

  
Lars Erik Lærum