

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010675051 - FRN Boa SBL AS Senior Secured Bond Issue 2013/2018

Oslo, 12 December 2019

Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting dated 28 November 2019 (the "**Summons**").

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposed Resolution (as defined in the Summons) obtained 100.00 % of the votes, and the Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Agreement and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum