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ISIN: NO 001 067558.0 Atlantica Tender Drilling Ltd. Second Lien Callable Bond Issue  
2014/2019

Houston / Oslo, 23 August 2019

We refer to the announcement dated 10 May 2019, regarding a contemplated bond issue for Atlantica Tender Drilling Limited ("ATDL"). Due to adverse market conditions, ATDL was not able to conclude the contemplated bond issue. ATDL has therefore been discussing extending the maturity date of its existing bank facility (23 August 2019) and bond issue (23 September 2019) by approximately one year. The lenders under the bank facility have granted ATDL a temporary extension of the maturity date until 20 September 2019 with a view to finalise the ongoing discussions between the company and its secured creditors.

Atlantica Tender Drilling Ltd.

Lasse B. Kjelsås  
CFO