

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 001 067558.0 - Atlantica Tender Drilling Ltd. Second Lien Callable Bond  
Issue 2014/2019**

Oslo, 24 September 2019

**Effective Date of Amendment Agreement**

Reference is made to the Summons to Bondholders Meeting dated 5 September 2019 and the draft amendment agreement attached thereto (the “Amendment Agreement”).

Please be advised that the Bond Trustee has received to its satisfaction the documents and confirmations as set out in the Amendment Agreement, and hence, the Bond Trustee confirms that the “Effective Date” as defined in the Amendment Agreement occurred on 20 September 2019.

The increased interest due for the period from 20 to 23 September 2019 will be paid to the Bondholders on the Interest Payment Date in December 2019.

Yours sincerely

**Nordic Trustee AS**



Ellen Søliland