Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010682321 - Northland Resources AB 13/19 USD C

Oslo, 15 October 2018

Information to bondholders

Nordic Trustee ASA (the "Bond Trustee") acts as bond trustee for the holders of the above mention Bond Issue.

Reference is made to the bankruptcy proceedings of the group of Northland Resources AB. The bankruptcy proceedings are close to being ended an there are no amounts available for distribution to the bondholders in the above mention bond issue.

Since the Bond Trustee do not expect to receive any further amounts under this bond issue, the registration of the bonds in VPS (The Norwegian CSD) will be cancelled.

Yours sincerely

Nordic Trustee ASA

Jørgen Andersen