Calculation of Excess Cash Flow & Cash Flow Sweep

Oct-18

and the second s		Oct-18
+ Revenue and/or factoring proceeds	USD	6,350,782
- Operating Expenses	"	(1,841,234)
- SG&A	"	(465,000)
- Capital Expenditures	"	(419,738)
- Taxes (paid or accrued)	"	
- Fees and expenses of the amendment	"	(750,000)
- Factoring costs	"	
= CF for interest	"	2,874,810
- Next interest (1/6th)	"	(2,264,974)
	,,	
= CF for amortization	"	609,836
- Next amortization (1/6th)	"	-
= CF for Cash Flow Sweep	"	609,836
= CF for Cash Flow Sweep	USD	609,836
= Minimum free cash	"	2,000,000
= Available free cash	"	4,618,917
= Available CF for Cash Flow Sweep	"	4,618,917
+ CF for Cash Flow Sweep	USD	4,618,917
- Deferred interest amount	"	(6,643,924)
= CF for Build-up of Retained Amount	"	(2,025,006)
- Build-up of Retained Amount	"	(_,,,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
= CF for Deferred Amortization	"	(2,025,006)
	,,	(2,023,000)
- Deferred Amortization	,,	(2.025.006)
= Surplus CF		(2,025,006)
Advid and an also		0.1.40
Actual cost per day	USD/d	Oct-18
Operating Expenses SG&A	U3D/U "	29,697
	"	7,500
Capital Expenditures		6,770
Managed and description		0.1.40
Max cost per day	1155 / 1	Oct-18
Operating Expenses	USD/d "	29,700
SG&A		8,250
Capital Expenditures	"	6,027
Check		Oct-18
Operating Expenses	USD/d	OK
SG&A	"	OK
Consider Life consideration and the consider	"	OK
Capital Expenditures		
Capital Expenditures		
Capital Expenditures		
Balance, accounts		Oct-18
	USD	Oct-18 6,643,924
Balance, accounts	USD "	
Balance, accounts Deferred Interest, BoP		6,643,924
Balance, accounts Deferred Interest, BoP +/- Change	"	6,643,924
Balance, accounts Deferred Interest, BoP +/- Change	"	6,643,924
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP	"	6,643,924 (6,643,924) -
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change	" " USD	6,643,924 (6,643,924) - 10,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP	" USD "	6,643,924 (6,643,924) -
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP	" USD "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP	" USD "	6,643,924 (6,643,924) - 10,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change	USD " " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP	USD " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change	USD " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP	USD " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP	" USD " " USD "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP	USD " " USD " "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accounts	USD " " USD " "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accoloning the service and transfer to Retained Acco	"" USD "" " USD ""	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accoloning the service of	"" USD "" " USD "" " " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accoloning the service and transfer to Retained Acco	"" USD "" " USD ""	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accoloning the service of	"" USD "" " USD "" " " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Accollination - Transfer to Retained Account	"" USD "" " USD "" " " USD	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Account Interest cost - Amortization - Transfer to Retained Account Shareholder loan	USD " " USD " "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810 (6,643,924) -
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Account Interest cost - Amortization - Transfer to Retained Account Shareholder loan Free cash, EoP	"" USD "" "" USD "" "" "" ""	(6,643,924) - 10,000,000 - 10,000,000 - 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810 (6,643,924) - 6,618,917
Balance, accounts Deferred Interest, BoP +/- Change Deferred Interest, EoP Retained Amount, BoP +/- Change Retained Amount, EoP Deferred Amortization, BoP +/- Change Deferred Amortization, EoP Cash Free cash, BoP +/- CF pre debt service and transfer to Retained Account Interest cost - Amortization - Transfer to Retained Account Shareholder loan Free cash, EoP + Retained Amount	USD " " USD " " " " " " " "	6,643,924 (6,643,924) - 10,000,000 - 10,000,000 40,000,000 - 40,000,000 Oct-18 10,388,031 2,874,810 (6,643,924) - - 6,618,917 10,000,000