

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 0010683832 - 8.875 per cent Latina Offshore Limited Senior Secured  
Callable Bond Issue 2013/2018**

Oslo, 27 December 2018

**Notice from Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 19 December 2018 (the "**Notice**").

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

The proposed resolution obtained 100 % of the casted votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely  
**Nordic Trustee AS**

  
Olav Slagsvold