

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 0010683832 - 8.875 per cent Latina Offshore Limited Senior Secured  
Callable Bond Issue 2013/2018**

Oslo, 6 February 2019

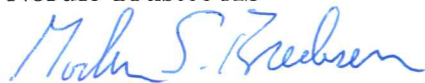
**Notice from Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 23 January 2019 (the "**Notice**").

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today there were sufficient votes to form a quorum. The Proposed Resolution obtained 100 % of the votes, and the Proposed Resolution was adopted in accordance with the voting requirements set out in the Bond Agreement.

Yours sincerely  
**Nordic Trustee AS**



Morten S. Bredesen