

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 001 068656.1 - FRN E Forland AS Senior Secured Bond Issue  
2013/2018 ("EFOR01 PRO")**

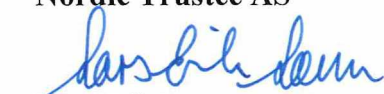
Oslo, 7 June 2018

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 24 May 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum